

**Annexure – 1**

**Name of the corporate debtor: Sai Regency Power Corporation Private Limited; Date of commencement of CIRP: 27<sup>th</sup> March, 2019; List of creditors as on:31<sup>st</sup> March, 2021**

**List of secured financial creditors (other than financial creditors belonging to any class of creditors)**

(Amount in ₹)

Sl. No.	Name of creditor	Identification No.	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1.	India Opportunities III Pte Ltd		10.04.2019	149,75,12,148	149,75,12,148	Debentures	149,75,12,148	No	No	23.06	Nil	Nil	Nil	Nil	
2.	Indian Overseas Bank		09.04.2019	134,95,51,164	134,95,51,164	Term Loan & Cash Credit	134,95,51,164	No	No	20.78	Nil	Nil	Nil	Nil	
3.	Axis Bank Limited		10.04.2019	114,04,48,941	114,04,48,941	Term Loan	114,04,48,941	Yes	No	17.56	Nil	Nil	Nil	Nil	
4.	Punjab National Bank		11.04.2019	102,65,16,068	102,65,16,068	Term Loan, NFB	102,65,16,068	No	No	15.81	Nil	Nil	Nil	Nil	
5.	Mr. Vivek Mundra		10.06.2019	3,39,11,838	3,39,11,838	Debentures	3,39,11,838	No	No	0.52	Nil	Nil	Nil	Nil	
6.	UCO Bank		19.02.2020	202,94,416	12,33,254	Vehicle Loan	12,33,254	No	No	0.02	Nil	Nil	1,90,61,162	Nil	